

Annexure - I

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**Holding of specified securities ( Statement Showing Shareholding Pattern ) - POST AMALGAMATION**

- 1. **Name of Listed Entity : BANNARI AMMAN SUGARS LTD**
- 2. **Scrip Code / Name of Scrip / Class of Security 500041 / BANNARISUG / EQUITY**
- 3. **Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg.31(1)(c)**
  - a. If under 31(1)(b) then indicate the report
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment
- 4. **Declaration: The Listed entity is required to submit the following declaration to the extent of submission of informatior**

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		NO
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
3 Whether the Listed Entity has any shares against which depository receipts are issued?		NO
4 Whether the Listed Entity has any shares in locked-in?		NO
5 Whether any shares held by promoters are pledge or otherwise encumbered?	Yes*	

- 5. **The tabular format for disclosure of holding of specified securities is as follows:-**



Table I

Table I - Summary Statement holding of specified securities

Category (I)	Category of Shareholder (II)	No. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class eg: X	Class eg: Y	Total								
A	PROMOTER & PROMOTER GROUP	12	7380278	0	0	7380278	68.7	7380278	0	7380278	68.79	0	0	0	0	0	7380278	
B	PUBLIC	6886	6178424	0	0	6178424	41.3	6178424	0	6178424	41.30	0	0	0	0	0	4783245	
C	NON PROMOTER- NON PUBLIC SHARES	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	
G1	UNDERLYING DRG SHARES HELD BY EMPLOYEE TRUSTS	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	
C2	TRUSTS	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	
	Total	6897	12859700	0	0	12859700	100	12859700	0	12859700	100.00	0	0	0	0	0	12148521	



Table II

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (X)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (XI)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X) = (VII)+(XI) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No. of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y								
<b>1. INDIAN</b>																	
a. Individuals (Minor unincorporated Family)		8	183738	0	0	183738	14.85	183738	0	183738	14.85	0	0	0	183738	87.84	183738
Names:						869082	7.05	869082	0	869082	7.05	0	0	0	869082	100	869082
BALASUBRAMANIAM S.V.	AREP820720		479348	0	0	479348	3.82	479348	0	479348	3.82	0	0	0	479348	100	479348
SCINDARAM B.	ADQP880802		178758	0	0	178758	1.40	178758	0	178758	1.40	0	0	0	178758	100	178758
SARAVANAN B.	ADQP880401		128188	0	0	128188	1.01	128188	0	128188	1.01	0	0	0	128188	100	128188
MURALI B.	AAH83083F		97170	0	0	97170	0.77	97170	0	97170	0.77	0	0	0	97170	100	97170
BALASUBRAMANIAM S.V. Central Government/State Government(s)	AACH81871C		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
b. Financial Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
c. Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
<b>2. ANY OTHER</b>		71	8822731	0	0	8822731	44.02	8822731	0	8822731	44.02	0	0	0	8822731	88.88	8822731
Names:						6048013	40.28	6048013	0	6048013	40.28	0	0	0	3848013	100	6048013
SVB HOLDINGS PRIVATE LIMITED	AAAC84280G		286732	0	0	286732	2.04	286732	0	286732	2.04	0	0	0	286732	100	286732
ANNAMALLAI ENTERPRISE LIMITED	AAAC8818E		108600	0	0	108600	0.85	108600	0	108600	0.85	0	0	0	108600	100	108600
SHIVA CARGO MOVERS LIMITED	AAAC88158B		87183	0	0	87183	0.70	87183	0	87183	0.70	0	0	0	87183	100	87183
BANNARIMMAN FINANCE LIMITED	AAAC81775E		10700	0	0	10700	0.08	10700	0	10700	0.08	0	0	0	10700	100	10700
SVB ENTERPRISE PRIVATE LIMITED	AAAC88089G		8703	0	0	8703	0.08	8703	0	8703	0.08	0	0	0	8703	100	8703
BANNARI ANMAN ENTERPRISES LIMITED	AAAC80881D		4800	0	0	4800	0.04	4800	0	4800	0.04	0	0	0	4800	100	4800
KERALA ALCOHOLIC PRODUCTS LIMITED	AAAC88890F		736970	0	0	736970	58.70	736970	0	736970	58.70	0	0	0	736970	78.88	736970
<b>Sub-Total (A1)</b>		18	736970	0	0	736970	58.70	736970	0	736970	58.70	0	0	0	736970	78.88	736970
<b>2. FOREIGN</b>																	
a. Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
b. Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
c. Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
d. Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
<b>ANY OTHER</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
<b>Sub-Total (A2)</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
<b>Total Shareholding of Promoter and Promoter Group (A) = (A1)+(A2)</b>		18	736970	0	0	736970	58.70	736970	0	736970	58.70	0	0	0	736970	78.88	736970

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc.

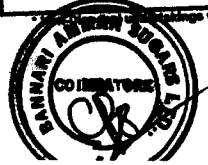


Table III

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (X)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (XI)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X1)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of Total Voting rights			No.(a)	As a % of total Shares held (b)	No.(a) (Not applicable)	As a % of total Shares held (Not applicable) (b)	
								Class X	Class Y	Total								
<b>I. INSTITUTIONS</b>																		
a. Mutual Funds/		1	100	0	0	100	0.00	100	0	100	0.00	0	0	0	0	0	NA	0
b. Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	NA	0
c. Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	NA	0
d. Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	NA	19791
e. Foreign Portfolio Investors		6	19791	0	0	19791	0.18	19791	0	19791	0.18	0	0	0	0	0	NA	114
f. Financial Institutions/ Banks		3	284	0	0	284	0.00	284	0	284	0.00	0	0	0	0	0	NA	0
g. Insurance Companies/ Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	NA	0
h. ANY OTHER FOREIGN INSTITUTIONAL INVESTORS		1	163	0	0	163	0.00	163	0	163	0.00	0	0	0	0	0	NA	163
i. Market Maker		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	NA	0
Sub-Total (BX1)			11	20228	0	0	20228	0.18	20228	0	20228	0.18	0	0	0	0	NA	19978
<b>2. Central Government/ State Government(s)/ President of India</b>																		
Sub-Total (BY2)			0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
<b>3. NON-INSTITUTIONS</b>																		
<b>a. INDIVIDUALS -</b>																		
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs		6220	1080148	0	0	1080148	8.61	1080148	0	1080148	8.61	0	0	0	0	0	NA	849148
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs		26	2407094	0	0	2407094	19.2	2382294	0	2382294	19.08	0	0	0	0	0	NA	2387094
Names :																		
NEMISH B SHAH	AAEP51195L		328000	0	0	328000	2.59	328000	0	328000	2.59	0	0	0	0	0	0	328000
ANUJ ANANTRAI SHETH	AAEP58875Q		860319	0	0	860319	4.47	860319	0	860319	4.47	0	0	0	0	0	0	860319
RAJYANK JARHWANTAL SHAH	AAEP53808Q		179843	0	0	179843	1.43	179843	0	179843	1.43	0	0	0	0	0	1100	179843
DEEPA KISHOR SHAH	ANP56208R		218000	0	0	218000	1.71	218000	0	218000	1.71	0	0	0	0	0	0	218000





Table IV

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not applicable)
								No. of Voting Rights		Total as a % of Total Voting rights			No.(a)	As a % of total Shares held (b)	No.(a) (Not applicable)	As a % of total Shares held (Not applicable) (b)	
								Class X	Class Y								
1. Custodian/DR Holder			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2. Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Non-Promoter- Non Public Shareholding (C) (CX1)+(CX2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

